

**WORKS QUESTIONNAIRE v2.1 (181010)**

**Broker Information**

**Please use this information provided by the client to submit an online application to us at [www.plum-underwriting.com](http://www.plum-underwriting.com)**

Plum Underwriting Limited is an underwriting agency, given authority from Underwriters to act on their behalf in providing insurance under this scheme. As such, we do not deal directly with policyholders/homeowners or anyone acting on their behalf other than via an insurance intermediary. If you are interested in applying for insurance with us, you should please contact your insurance intermediary and ask them to contact us on your behalf. If you do not wish to appoint your own insurance intermediary then we can arrange for your enquiry to be dealt with by an associate intermediary company experienced in handling this type of insurance, if wish to do this, please let us know.

1	Name of Insured (Homeowner):
2	Name of Joint Insured (Homeowner) if applicable:
3	Address of property undergoing works:  Postcode:
4	Occupation of Insured:
5	Date of Birth of Insured:
6	Occupation of Joint Insured:
7	Date of Birth of Joint Insured:
8	Period of contract From : <span style="margin-left: 200px;">To:</span>
9	UK Region:
10	Describe the type of building, eg. Detached bungalow, terraced house etc.:
11	Is the property listed? If so, Grade I or II etc?
12	Describe wall construction i.e. brick:
13	Describe roof construction i.e. tiled:

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14	Property Ownership? e.g. Private Individual etc:
15	Previous Insurer:
16	Approximate age of the Property (Year of Build):
17	Is the building of standard construction?
18	Is the Property being used for Business Use? If "Yes", please give details:
19	Is the property adjoining a Thatched Property?
20	Is the property in a good state of repair? If not please give details:
21	Is your home built in an area historically free from flooding and coastal or river erosions? If no, give details:
22	Is your home over 200 metres of any river, stream or tidal waters? If no, give details:
23	Have the premises ever suffered from flooding, coastal or river erosion, whether insured or not? If "Yes" please give details:
24	Have you, or any person living with you at the property during the proposed period of insurance, ever been convicted of any criminal offence? If "Yes", please give details.

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25	Have you or any person living with you at the property during the proposed period of insurance, made a claim (whether paid or not) under this or any similar type of insurance in the last 5 years? If "Yes", please give details including date of loss, amount claimed and what it was in respect of:
26	Have you or any person living with you at the property ever been made Bankrupt? If "Yes", please give details:
27	Have you or any person living with you at the property ever had Insurance Declined or Cancelled? If "Yes", please give details:
28	Name & Address of Contractors:
29	Do the contract conditions require the insurance to be in joint names with the Contractor?
30	Are you in any way related to or associated with the Contractor? If yes, please give details:
31	What contract terms & conditions, if any, will the work be carried out under? e.g. JCT Minor Works, incorporating insuring clause 5.4B:
32	Has the Contract already started? If "Yes", please advise when works started, how much has been spent to date and what works have already taken place:

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33 Will any materials be salvaged or be direct purchases?

If "Yes" to either please confirm the value, type of materials and how stored:

Salvage: Value        £

Description of materials:

How stored?:

Direct Purchases: Value   £

Description of materials:

How stored?:

34 Details of contract works being carried out at the premises:

35 Is this a new build i.e. separate summer house, garage, complete new build house?  
If yes please give details:

36 Will there be any use of heat other than for general plumbing? If "Yes" please define:

37 Will there be any structural work? If "Yes" please provide full details particularly for roof work and underpinning projects:

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38	If there will be Structural Work, please confirm if a Structural Engineer has been appointed?
39	Will work involve:  A) A depth of excavation exceeding 5 metres?  B? Work in or adjacent to water?  (If either or both, please give details)
40	Does the work involve CFA Piling? If yes please give details:
41	When works are complete will you be moving back in to use as your Family Home? If no please give details of what you intend to use house for?
42	Describe the location of the site/home, eg. remote, on an estate, etc.:
43	Where is the nearest occupied house in relation to the site/home?
44	Will you be living in the home during the works? If "No", who is responsible for securing site each day?
45	If you are not living at the property who will be inspecting the site and how often will they be doing this? i.e. we, the insured, will visit the property weekly

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46	What security is in place at the home during works, e.g. alarm, type of door/window locks, alarmed scaffolding etc?
47	Existing structure sum insured (please include garages, outbuildings etc if these are to be covered): <b>NB The sum insured should be the rebuild value</b>  £
48	Contract Value (Inc VAT, but excluding Salvage & Direct Purchases as these are listed above in question 33):  £
49	Do you require Non Negligence Insurance? If yes a separate form will need completing and returning to us in order to obtain a quote:
50	Is there any other information you feel we should know about this request for insurance? Please give details here if so, or attach on a separate piece of paper if necessary: